

Fill in this information to identify the case:

Debtor name **J & S Concepts LLC**

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) **3:24-bk-00066**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 6, 2024**

X /s/ Austin Smith

Signature of individual signing on behalf of debtor

Austin Smith

Printed name

Authorized Member

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **J & S Concepts LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-00066**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 720,865.71
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 720,865.71

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 1,823,808.45
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 168,299.04
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 3,804,187.62
4. Total liabilities Lines 2 + 3a + 3b	\$ 5,796,295.11

Fill in this information to identify the case:Debtor name **J & S Concepts LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-00066**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$4,512.78****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Bank of America****Checking****9416****\$4,397.87**3.2. **Studio Bank****Checking****5314****\$760.25****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$9,670.90**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.

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☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Food, drink, dry goods, paper goods (see attached exhibit).		\$0.00		\$19,714.03

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$19,714.03

24. Is any of the property listed in Part 5 perishable?

☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

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46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See attached exhibit.	\$0.00		Unknown

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademark to "Party Fowl"	\$0.00		\$0.00
	Trademark to "Poultrygeist"	\$0.00		\$0.00

61. Internet domain names and websites

62. Licenses, franchises, and royalties

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63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. Notes receivable
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit
has been filed)

75. Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets,
country club membership

Loan to Harry Jacobson (insider) \$251,000.00

Loan to ASA Ventures (insider) \$440,480.78

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$691,480.78

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

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- ☒ No
- ☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$9,670.90</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$19,714.03</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$691,480.78</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$720,865.71</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$720,865.71</u>

Fill in this information to identify the case:Debtor name **J & S Concepts LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-00066**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Corporation Service Company Creditor's Name PO Box 2576 Springfield, IL 62708 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien UCC Doc 433813650 (blanket lien) Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00
2.2	Metropolitan Government Creditor's Name Nashville & Davidson Co. PO Box 196300 Nashville, TN 37219 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien ECF Claim No. 1 (2022 personalty taxes) Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$2,856.17 \$0.00

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☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☐ Disputed

2.3 Metropolitan Government

Creditor's Name
**Nashville & Davidson Co.
PO Box 196300
Nashville, TN 37219**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
ECF Claim No. 2 (2022 property taxes)

\$2,215.04

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.4 Studio Bank

Creditor's Name
**124 12th Avenue South,
Suite 400
Nashville, TN 37203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
UCC Doc 436687737 (blanket lien)

\$1,542,801.77

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.5 Sysco Nashville

Creditor's Name
**One Hermitage Plaza
Nashville, TN 37209**

Creditor's mailing address

Describe debtor's property that is subject to a lien
UCC Doc 421647873 (blanket lien)

\$8,128.71

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

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Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

Date debt was incurred

☒ No

Last 4 digits of account number

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6

US Small Business Administration

Creditor's Name

**2 North 20th Street, Suite 320
Birmingham, AL 35203**

Creditor's mailing address

Describe debtor's property that is subject to a lien

UCC Doc 432627935 (blanket lien)

Unknown

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7

WebBank

Creditor's Name

**401 Park Drive, Suite 801
Boston, MA 02115**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**ECF Claim No. 5; UCC Doc 439025983
(blanket lien)**

\$267,806.76

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,823,808.4

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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Exo Legal PLLC PO Box 121616 Nashville, TN 37212	Line <u>2.4</u>	

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown Unknown
2.2	Priority creditor's name and mailing address TN Department of Revenue 500 Deaderick Street Nashville, TN 37242 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ECF Claim No. 7 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$168,299.04 Unknown

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

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3.1	Nonpriority creditor's name and mailing address 2620 Associates LP 103 Continental Place, Suite 200 Brentwood, TN 37027 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Commercial lease (Donelson) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,449.27
3.2	Nonpriority creditor's name and mailing address A+ Parking Services, LLC 128 Captains Circle Hendersonville, TN 37075 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.3	Nonpriority creditor's name and mailing address AAA Sign Me Up, LLC 2210 Dunn Ave Nashville, TN 37211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,716.75
3.4	Nonpriority creditor's name and mailing address Accident Fund PO Box 734928 Chicago, IL 60673-4928 Date(s) debt was incurred ____ Last 4 digits of account number 0087	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,562.00
3.5	Nonpriority creditor's name and mailing address ADT Security PO Box 219044 Kansas City, MO 64121-9044 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.6	Nonpriority creditor's name and mailing address Ajax 4010 Centerpointe Dr Lavergne, TN 37086 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.7	Nonpriority creditor's name and mailing address Aramark PO Box 731676 Dallas, TX 75373-1676 Date(s) debt was incurred ____ Last 4 digits of account number 4913	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.8	Nonpriority creditor's name and mailing address ASA Ventures 6000 Highway 100 Nashville, TN 37205 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$114,000.00
3.9	Nonpriority creditor's name and mailing address Ascap 2 Music Square West Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$893.08
3.10	Nonpriority creditor's name and mailing address Athens 3001 Owen Drive Antioch, TN 37013-2414 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.11	Nonpriority creditor's name and mailing address Bank of America Attn: Officer PO Box 982234 El Paso, TX 79998 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.12	Nonpriority creditor's name and mailing address Bar Alliance Nashville LLC PO Box 764 Madison, TN 37116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,511.00
3.13	Nonpriority creditor's name and mailing address BeCool LLC PO Box 60657 Nashville, TN 37206 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Lease purchase Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,459,000.00
3.14	Nonpriority creditor's name and mailing address Best Brands 7337 Cockrill Bend Blvd Nashville, TN 37209 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.15	Nonpriority creditor's name and mailing address BlueCross BlueShield of Tennessee Group Receipts Dept PO Box 6539 Carol Stream, IL 60197-6539 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.16	Nonpriority creditor's name and mailing address Borden Southern Distribution, LLC 1603 Solitude Ct Spring Hill, TN 37174 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,251.31
3.17	Nonpriority creditor's name and mailing address Bounty Bev 414 Harding Industrial Dr Nashville, TN 37211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.18	Nonpriority creditor's name and mailing address Charpier's Bakery 109 Duluth Avenue Nashville, TN 37209 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.19	Nonpriority creditor's name and mailing address Cintas 3400 Briley Park Blvd N Nashville, TN 37207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.20	Nonpriority creditor's name and mailing address Clayton D. Knox 3104 Charles Park Drive Nashville, TN 37211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Promissory note (Party Fowl, Inc.)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,000.00
3.21	Nonpriority creditor's name and mailing address Clear Channel Outdoor PO Box 847247 Dallas, TX 75284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,011.82

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3.22	Nonpriority creditor's name and mailing address Collaborative Studio 630-D Southgate Avenue Nashville, TN Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00
3.23	Nonpriority creditor's name and mailing address Comcast 1701 JFK Blvd Attn: Business Services Philadelphia, PA 19103-2838 Date(s) debt was incurred ____ Last 4 digits of account number 8839	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$283.74
3.24	Nonpriority creditor's name and mailing address Comcast 1701 JFK Blvd Attn: Business Services Philadelphia, PA 19103-2838 Date(s) debt was incurred ____ Last 4 digits of account number 1675	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$105.08
3.25	Nonpriority creditor's name and mailing address Cozzini Bros., Inc 350 Howard Ave Des Plaines, IL 60018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.26	Nonpriority creditor's name and mailing address Creation Gardens PO Box 950301 Louisville, KY 40295-0301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.27	Nonpriority creditor's name and mailing address Crowell Capital Partners, GP 1801 8th Avenue South, Suite 400 Nashville, TN 37204 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Alternative lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,151.10
3.28	Nonpriority creditor's name and mailing address DET Beverages 301 Great Circle Rd Nashville, TN 37228 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.29	Nonpriority creditor's name and mailing address DirectTV PO Box 5006 Carol Stream, IL 60197 Date(s) debt was incurred ____ Last 4 digits of account number 0291	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,018.24
3.30	Nonpriority creditor's name and mailing address Donelson Air 2930 Sidco Drive Nashville, TN 37204 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$475.00
3.31	Nonpriority creditor's name and mailing address Door Tech of Nashville 1288 Lewis St Nashville, TN 37210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.32	Nonpriority creditor's name and mailing address Ecolab Inc PO Box 32027 New York, NY 10087 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ECF Claim No. 4 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,190.18
3.33	Nonpriority creditor's name and mailing address Ecolab Pest Elimination 655 Lone Oak Drive ATTN: Credit, Bldg A1 Eagan, MN 55121 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ECF Claim No. 3 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,467.63
3.34	Nonpriority creditor's name and mailing address Empire 3851 Industrial Parkway Nashville, TN 37218 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.35	Nonpriority creditor's name and mailing address Equity Corporation LLC 1300 Division Street, Suite 100 Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Commercial lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00

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3.36	Nonpriority creditor's name and mailing address Fresh Commerce 1001 West Kirkland Ave. Nashville, TN 37216 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.37	Nonpriority creditor's name and mailing address Glen Hill Investments 836 Glen Leven Drive Nashville, TN 37204 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.38	Nonpriority creditor's name and mailing address Gordon Cleaning Company 101 Spade Leaf Blvd Apt 1012 Hendersonville, TN 37075 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.39	Nonpriority creditor's name and mailing address GrinOn Industries, LLC 7649 Winton Drive Indianapolis, IN 46268 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,627.65
3.40	Nonpriority creditor's name and mailing address Hiller LLC 915 Murfreesboro Pike Nashville, TN 37217 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,040.50
3.41	Nonpriority creditor's name and mailing address Holland & Knight 511 Union Street, Suite 2700 Nashville, TN 37219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,922.00
3.42	Nonpriority creditor's name and mailing address HOODZ of Nashville 111 Space Park S Dr Nashville, TN 37211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$827.20

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3.43	Nonpriority creditor's name and mailing address Instafund Advance 159-16 Union Turnpike Fresh Meadows, NY 11366 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$355,909.08
3.44	Nonpriority creditor's name and mailing address Joe B Sullivan & Sons Plumbing Inc 292 Hermitage Avenue Nashville, TN 37210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.45	Nonpriority creditor's name and mailing address Kahlua Bay PO Box 100356 Nashville, TN 37224 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.46	Nonpriority creditor's name and mailing address Kickin' Coffee & Tea 1202 South Graycroft Ave Madison, TN 37115 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.47	Nonpriority creditor's name and mailing address LBMC Technology Solutions, LLC PO Box 1869 Brentwood, TN 37024 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.48	Nonpriority creditor's name and mailing address Lipman Brothers 2815 Brick Church Pike Nashville, TN 37207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.49	Nonpriority creditor's name and mailing address Merritt Professional Services 1329 Tralee Court Murfreesboro, TN 37128 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.50	Nonpriority creditor's name and mailing address Metro Water 1700 3rd Avenue North Nashville, TN 37208 Date(s) debt was incurred ____ Last 4 digits of account number 1301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,379.72
3.51	Nonpriority creditor's name and mailing address Metro Water 1700 3rd Avenue North Nashville, TN 37208 Date(s) debt was incurred ____ Last 4 digits of account number 9302	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ECF Claim No. 8 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$255.00
3.52	Nonpriority creditor's name and mailing address Mobile Fixture and Equipment Co, Inc 1155 Montlimar Drive Mobile, AL 36609 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.53	Nonpriority creditor's name and mailing address Mood Media PO Box 71070 Charlotte, NC 27282-1070 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,385.34
3.54	Nonpriority creditor's name and mailing address Moxie Print Market 1302C Division Street Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$157.32
3.55	Nonpriority creditor's name and mailing address Nashville Convention & Visitor Corp 500 11th Ave North Suite 650 Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.56	Nonpriority creditor's name and mailing address Nashville Electric Service PO Box 305099 Nashville, TN 37203-5099 Date(s) debt was incurred ____ Last 4 digits of account number 6670	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.57	Nonpriority creditor's name and mailing address Nashville Electric Service PO Box 305099 Nashville, TN 37203-5099 Date(s) debt was incurred ____ Last 4 digits of account number <u>2291</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,695.35 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58	Nonpriority creditor's name and mailing address NewLane Finance Company PO Box 7358 Philadelphia, PA 19101 Date(s) debt was incurred ____ Last 4 digits of account number <u>9013</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59	Nonpriority creditor's name and mailing address Onsite Environmental 1421 Baptist World Center Dr Nashville, TN 37207 Date(s) debt was incurred ____ Last 4 digits of account number <u>1953</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.60	Nonpriority creditor's name and mailing address Party Fowl Donelson LLC 719 8th Avenue South Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$425,356.56 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payables due to related entity</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.61	Nonpriority creditor's name and mailing address Pepsi Beverage Company 75 Remittance Dr Suite #1884 Chicago, IL 60675-1884 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,341.41 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.62	Nonpriority creditor's name and mailing address Performance Food Group PO Box 931986 Atlanta, GA 31193-1986 Date(s) debt was incurred ____ Last 4 digits of account number <u>9395</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$35,972.63 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63	Nonpriority creditor's name and mailing address Piedmont Natural Gas PO Box 33068 Charlotte, NC 28233 Date(s) debt was incurred ____ Last 4 digits of account number <u>003x</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,650.86 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.64	Nonpriority creditor's name and mailing address Piedmont Natural Gas PO Box 33068 Charlotte, NC 28233 Date(s) debt was incurred ____ Last 4 digits of account number 004x	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$744.38
3.65	Nonpriority creditor's name and mailing address Premier Waste Group PO Box 309 Kearneysville, WV 25430 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,122.00
3.66	Nonpriority creditor's name and mailing address Prophet Plumbing 721 Say Brook Circle Nashville, TN 37221 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.67	Nonpriority creditor's name and mailing address Pye-Barker Fire & Safety, LLC 701 2nd Ave N Nashville, TN 37201-1005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,017.39
3.68	Nonpriority creditor's name and mailing address R.L. Schreiber 2745 West Cypress Creek Rd Suite B Ft Lauderdale, FL 33309 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,882.71
3.69	Nonpriority creditor's name and mailing address REMCO PO Box 7410423 Chicago, IL 60670-4000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,045.97
3.70	Nonpriority creditor's name and mailing address Restaurant Technologies, Inc 12962 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,995.61

Debtor **J & S Concepts LLC**
Name

Case number (if known) **3:24-bk-00066**

3.71	Nonpriority creditor's name and mailing address Rewards Network 540 West Madison Street, Suite 2400 Chicago, IL 60661 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.72	Nonpriority creditor's name and mailing address Rick's Refrigeration, LLC 982 Waller Road Brentwood, TN 37027 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,812.07
3.73	Nonpriority creditor's name and mailing address Robert Ziegler CPA PC 2981 Lewis Road Santa Fe, TN 38482 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ECF Claim No. 1 (2022 tax return) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00
3.74	Nonpriority creditor's name and mailing address Robins Insurance Agency 11 Music Circle S Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.75	Nonpriority creditor's name and mailing address Sesac Inc 35 Music Square E Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$574.46
3.76	Nonpriority creditor's name and mailing address Society Insurance 150 Camelot Drive PO Box 1029 Fond du Lac, WI 54936-1029 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,140.20
3.77	Nonpriority creditor's name and mailing address Something Inked LLC 1018 Elm Hill Pike Nashville, TN 37210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,004.91

Name

3.78	Nonpriority creditor's name and mailing address Southern Bank of Tennessee c/o Lawless & Associates, P.C. 701 Broadway, Suite 403 Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.79	Nonpriority creditor's name and mailing address Staples Business Advantage PO Box 105748 Atlanta, GA 30348-5748 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,926.75
3.80	Nonpriority creditor's name and mailing address Suremark Signs 1134 Murfreesboro Pike Suite B Nashville, TN 37217 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$517.31
3.81	Nonpriority creditor's name and mailing address Tennessee Titans PO Box 281228 Nashville, TN 37228 Date(s) debt was incurred ____ Last 4 digits of account number <u>R005</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$114,429.52
3.82	Nonpriority creditor's name and mailing address Travelers Insurance Travelers CL Remittance Center PO Box 660317 Dallas, TX 75266-0317 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.83	Nonpriority creditor's name and mailing address Uline ATTN: Accounts Receivable PO Box 88741 Chicago, IL 60680-1741 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.84	Nonpriority creditor's name and mailing address Unique Funding Solutions LLC 71 South Central Avenue, 2nd Floor Valley Stream, NY 11580 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$355,909.08

Name

3.85	Nonpriority creditor's name and mailing address Various unnamed customers Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Gift card balances</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,688.33
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3.86	Nonpriority creditor's name and mailing address Volunteer Welding Supply 815 Rep John Lewis Way S Nashville, TN 37203 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,562.31
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3.87	Nonpriority creditor's name and mailing address VOX Funding 100 Park Avenue, 26th Floor New York, NY 10017 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$537,115.30
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3.88	Nonpriority creditor's name and mailing address Waller Lansden Dortch & Davis, LLP PO Box 198966 Nashville, TN 37219-8966 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,392.50
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Bradley Arant Boulton Cummings c/o Alexandra Dugan 1600 Division Street, Suite 700 Nashville, TN 37203	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	David Mangum 2303 8th Avenue South Nashville, TN 37204	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Porter Wright Morris & Arthur LLP 41 South High Street, Suites 2800-3200 Attn: Luke Fedlam Columbus, OH 43215	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain ____	—
4.4	Sims Funk, PLC 3322 West End Avenue, Suite 200 Nashville, TN 37203	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor J & S Concepts LLC <small>Name</small>	Case number (if known) 3:24-bk-00066
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	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.5	TN Attorney General's Office Attn: Bankruptcy Department PO Box 20207 Nashville, TN 37202	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain ____	—
4.6	Waller Lansden Dortch & Davis, LLP PO Box 198966 Nashville, TN 37219-8966	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>168,299.04</u>
5b. +	\$ <u>3,804,187.62</u>
5c.	\$ <u>3,972,486.66</u>

Fill in this information to identify the case:

Debtor name **J & S Concepts LLC**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) **3:24-bk-00066**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Commercial property lease for Party Fowl Donelson location**

State the term remaining

List the contract number of any government contract

**2620 Associates LP
103 Continental Place, Suite 200
Brentwood, TN 37027**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Commercial property lease - expires 12/31/2033**

State the term remaining

List the contract number of any government contract

**Equity Corporation LLC
1300 Division Street, Suite 100
Nashville, TN 37203**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Month to month storage unit lease**

State the term remaining

List the contract number of any government contract

**Public Storage
6117 Charlotte Pike
Nashville, TN 37209**

Fill in this information to identify the case:Debtor name **J & S Concepts LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-00066**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Austin Smith****120 Breakwater Bay
Hermitage, TN 37076****Studio Bank**☒ D **2.4**
☐ E/F _____
☐ G _____**2.2 Austin Smith****120 Breakwater Bay
Hermitage, TN 37076****Equity Corporation
LLC**☐ D _____
☒ E/F **3.35**
☐ G _____**2.3 Harry Jacobson****836 Glen Leven Drive
Nashville, TN 37204****Studio Bank**☒ D **2.4**
☐ E/F _____
☐ G _____**2.4 Harry Jacobson****836 Glen Leven Drive
Nashville, TN 37204****Crowell Capital
Partners, GP**☐ D _____
☒ E/F **3.27**
☐ G _____**2.5 Harry Jacobson****836 Glen Leven Drive
Nashville, TN 37204****BeCool LLC**☐ D _____
☒ E/F **3.13**
☐ G _____

Debtor **J & S Concepts LLC**

Case number (if known) **3:24-bk-00066**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Nicholas Jacobson	6261 Hillsboro Pike Nashville, TN 37215	Studio Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Nicholas Jacobson	6261 Hillsboro Pike Nashville, TN 37215	Equity Corporation LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
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2.8	TeacherFindr Inc dba TutorUp	PO Box 121134 Nashville, TN 37212	Studio Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Austin Smith	120 Breakwater Bay Hermitage, TN 37076	Equity Corporation LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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2.10	Nicholas Jacobson	6261 Hillsboro Pike Nashville, TN 37215	Equity Corporation LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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**United States Bankruptcy Court
Middle District of Tennessee**

In re **J & S Concepts LLC**

Debtor(s)

Case No. **3:24-bk-00066**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Authorized Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 6, 2024**

Signature **/s/ Austin Smith**
Austin Smith

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Tennessee**

In re **J & S Concepts LLC**

Debtor(s)

Case No. **3:24-bk-00066**

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 6, 2024**

/s/ Austin Smith

Austin Smith/Authorized Member
Signer/Title

Exhibit to Schedule A/B
Part 5, Number 19

DAIRY						
BTRFARM	BUTTER BALL .25 OZ SLTD BAG	3 / 3 LB	\$57.17	1.00		57.17
WHLFARM	BUTTER SOLID UNSLT USDA AA	36 / 1 LB	\$132.98	0.86		114.51
PACKER	BUTTERMILK REG	.5 GAL	\$3.99	6.00		23.94
BORDEN	WHIPPED CREAM	12 / 15 OZ	\$43.19	0.08		3.60
ELSWRTH	CHEESE CURD	4/5 LB	\$72.70	1.00		72.70
SYS IMP	CHEESE BLUE CRUMBLE LG	2 / 5#	\$46.35	0.50		23.18
BBRLIMP	CHEESE CHDR SHRP FTHR SHRD YE	4 / 5 LB	\$63.58	0.75		47.69
BBRLIMP	GOAT CHEESE	12 / 10.5 OZ	\$52.46	0.60		31.48
BBRLIMP	CHEESE CHEDDAR X SHARP LOAF Y	2 / 5LB	\$52.06	2.00		104.12
SYS IMP	CHEESE CREAM	1 / 3 LB	\$11.70	1.50		17.55
BBRLCLS	CHEESE GOUDA SMOKED	#	\$4.41	11.00		48.51
LOL	Cheese Melt White	6/5#	\$125.09	1.00		125.09
CASASOL	CHEESE MONTEREY JACK FTHR SHR	4 / 5LB	\$60.58	0.75		45.44
AREZIMP	CHEESE MOZZ PRT SKIM PROV DIC	2 / 15 LB	\$90.83	1.13		102.18
AREZZIO	CHEESE ROMANO PECORINO QUARTER	1 / 10#AVG	\$52.16			0.00
BBRLIMP	CHEESE SWISS SNDW CUT GRADE A	#	\$3.83	14.00		53.62
WHLFARM	CREAM HEAVY WHIPPING 36 % ESL	64 OZ	\$10.99	17.00		186.83
WHLFARM	CREAM SOUR ALL NAT GRD A	5LB	\$10.99	3.00		32.97
WHLFARM	CREAMER HALF & HALF CUPS ESL	390 / 3/8 OZ	\$15.17	0.33		5.01
	GARLIC BASE NO MSG		\$49.16	1.00		49.16
LOL	CHEESE SAUCE	6 / 5#	\$104.59			0.00
WHLFCLS	EGG HARDBOILED WHL PEEL SEL	1 / 20 LB	\$50.50	1.00		50.50
WHLFCLS	EGG SHELL MED GR AA USDA WHT	1 / 15 DZ	\$43.00	1.25		53.75
WHLFCLS	EGG WHITE SUPER WHIP	12 / 2 LB	\$83.45	1.25		104.31
WHLFCLS	EGG WHL LIQ FRSH W/CITRIC	15 / 2 LB	\$88.16	0.75		66.12
WHLFCLS	EGG YOLK UNSUGARED LIQ	15 / 2 LB	\$65.73	1.00		65.73
BLU BNY	ICE CREAM VAN	1 / 3 Gal	\$29.99	0.75		22.49
WHLFARM	MILK HOMOGENIZED	1 GAL	\$5.99	4.50		26.96
TOTAL DAIRY						1534.59
MEATS						
HORMEL	BACON FAT RENDERED	1 / 35LB	\$60.05	3.00		180.15
	LARD	25 LB	\$55.28	2.00		110.56
DAILY MT	BACON 8 - 12 APPLEWOOD SMOKED GF	1 / 15 LB	\$61.07	1.00		61.07
DAILY MT	BACON DICED 3/8" ORGNL	2 / 5 LB	\$65.42	1.00		65.42
CHB	BEEF GROUND CHUCK 80/20 FINE	#	\$3.60	50.00		180.00
HEB NAT	chicken andouille	4 EA	\$6.60	3.00		19.80
MORRELL	HAM SHANK	1 / 30#	\$74.10	0.50		37.05
PACKER	SAUSAGE ANDOUILLE	1 / 10 LB	\$39.99			0.00
TOTAL MEATS						654.05
POULTRY						
COLEMAN	CHICKEN BRST SKIN ON 7oz	1 / 20 LB	\$76.27	12.00		915.24
NEALY	ground chicken	20#cs	\$62.00			0.00
	TURKEY SAUSAGE	20#cs	\$49.75			0.00
MAR JAC	CHICKEN TENDER	4 / 10 LB	\$87.50	6.50		568.75
PACKER	CHICKEN CVP LIVER FRSH	4 / 10LB	\$32.71	0.50		16.36
SYS CLS	CHICKEN CVP BREAST QTR	16 / 2.5#AV	\$73.13	2.00		146.26
SYS CLS	CHICKEN CVP THIGH BNLS SKLS	4 / 10 LB	\$66.56	0.00		0.00
	LEG QUARTERS	40#/45 PC	\$59.55	2.00		119.10
SYS CLS	CHICKEN CVP WHL W/OG FRESH	1/ 40#AVG	\$84.54	2.00		169.08
SYS CLS	CHICKEN CVP WING 1&2 JT JMBO	4 / 10 LB	\$55.11	0.00		0.00
PACKER	CORNISH HEN	24oz	\$6.00	12.00		72.00
TOTAL POULTRY						2006.79
FROZEN						
SYS CLS	APPLE FUJI FLAME RSTD	1 / 30 LB	\$44.53	0.17		7.42
SYS IMP	ENGLISH MUFFIN	case	\$27.48	1.00		27.48
SYS CLS	BREAD TEXAS TOAST WHT SLI	10/24 OZ	\$34.55	1.00		34.55
GAMBINO	BRIOCHE	each	\$4.58	9.00		41.22
GAMBINO	BEIGNET	240/1.35 OZ	\$38.13	2.00		76.26
GAMBINO	BREAD WHT PO BOY	1	\$0.65	84.00		54.60
BUNBSKT	BUN BRIOCHE SLI 4.25"	8/12 ct	\$42.71	2.00		85.42
PACKER	CORN WHL KERNEL WHITE SHOEPEG	12/2.5 LB	\$46.90	0.25		11.73
SYS IMP	OKRA CUT IQF P ^	12 / 2 LB	\$24.69			0.00
PILLSBRY	Biscuit 3.25"	75/2.85oz	\$30.34			0.00

SYS CLS	PEA GREEN GR A P ^	12 / 2.5 LB	\$31.47			0.00
PACKER	PEPPER GREEN DICED	12 / 2 LB	\$23.41	1.00		23.41
	PITA	1 / 10 CT	\$27.15	2.00		54.30
SYS IMP	POTATO FRY SKON SS 3/16 RCPCH	6 / 4LB	\$41.30	12.00		495.60
TOTAL FROZEN						911.99
CANNED AND DRY						
LOSAMGO	TORTILLA CORN white 6"	6 / 120 CT	\$24.51	1.00		24.51
PACKER	DRY CORN	#	\$14.50	5.00		72.50
SYS CLS	BAKING SODA	12 / 24 OZ	\$13.96	1.00		13.96
SYS CLS	griddle hashbrown	6 / #5	\$51.74	0.00		0.00
SYS CLS	BEAN GREAT NORTHERN DRIED	1 / 20 LB	\$27.15	1.00		27.15
SYS CLS	CHICKEN BASE	1#	\$6.00			0.00
SYS CLS	cream soup of chicken	12 / 49 OZ	\$47.70	0.00		0.00
BUTR-IT	BUTTER ALTERNATE LIQ ZTF	3 / 1 GAL	\$51.03	2.00		102.06
SYS SUP	pimento diced	12 / 28 oz	\$43.71	1.00		43.71
SYS IMP	COCOA PWDR BKFST HIGH FAT	Only / 5 LB	\$22.34	0.00		0.00
	CHOCOLATE SYRUP		\$70.21	1.00		70.21
SYS CLS	CORN MEAL YELLOW	1 / 25 LB	\$13.99	1.00		13.99
ARGO	CORN STARCH	24 / 1LB	\$29.59	0.50		14.80
SYS CLS	FLOUR ALL PURP H&R BL EN MT	1 / 25 LB	\$12.16	2.00		24.32
	FLOUR SELF RISING	8 / 5 LB	\$38.48	0.20		7.70
	FLOUR TORTILLA 12"	8 / 12 CT	\$26.91	1.50		40.37
	Gravy Mix Pioneer	6/24oz	\$25.02	0.75		18.77
SYS CLS	GRITS QUICK WHITE ENRICH	8 / 5#	\$33.03	0.50		16.52
SYS CLS	HONEY PURE CLOVER GR A	6 / 5 LB	\$93.10	0.83		77.58
SYS CLS	GRAHAM CRUMB	6 / 5 LB	\$27.00	0.00		0.00
BBRLCLS	HORSERADISH WHITE PRPD	1 GAL	\$16.10	0.00		0.00
MARTINELLI	APPLE JUICE	24 CT	\$32.52	0.00		0.00
OCNSPRY	JUICE ORANGE 100%	12/32oz	\$90.00	0.00		0.00
DOLE	JUICE PNAPL NOT FRM CONC 100%	48 / 6 OZ	\$22.02	0.00		0.00
HEINZ	KETCHUP JUG PLASTIC	6 / #10	\$37.84	0.00		0.00
HEINZ	KETCHUP SQUEEZE UPSIDE DOWN	30 / 20 OZ	\$81.54	1.00		81.54
SYS REL	PLAIN BREAD CRUMBS	6/5LB	\$35.21	1.00		35.21
	CRACKER SALTINE	6/13.6oz	\$23.52	0.10		2.35
	Mashed Potatoes	4/5 LB	\$35.87	3.00		107.61
SYS REL	MAYONNAISE HEAVY DUTY	4 / 1 GAL	\$44.30	0.75		33.23
SYS REL	MAYONNAISE HEAVY DUTY PAIL	1 / 28 LB	\$30.50			0.00
HELLMAN	MAYONNAISE SQUEEZE BTL (USA)	12 / 20 OZ	\$81.15	1.00		81.15
Grandma	MOLASSES PURE LT UNSULPHURED	Only/ 1 GAL	\$22.10	0.50		11.05
ZATARAN	MUSTARD CREOLE STYLE	Only / 1 GAL	\$21.25	0.25		5.31
GREY P	MUSTARD DIJON	6/48OZ	\$96.31	0.50		48.16
COLMANS	MUSTARD DRY	5#	\$10.03			0.00
SYS CLS	MUSTARD PRPD YELLOW SALAD	1 GAL	\$7.47	1.00		7.47
HEINZ	MUSTARD YELLOW UPSIDE DOWN	16 / 13 OZ	\$33.30	1.00		33.30
AREZZIO	OIL OLIVE POMACE ITALY	6 / 1 GAL	\$58.66	0.50		29.33
STRLNG	OIL SALAD SOYBEAN	3 / 1 GAL	\$57.33	0.33		18.92
INTLIMP	OLIVE QUEEN STFD 70/90	1 GAL	\$89.11	2.00		178.22
LABELLA	PASTA MACARONI ELBOW LRG RIDG	2 / 10 LB	\$39.95	0.50		19.98
EMBASSA	PEPPER CHIPOTLE ADOBO SCE	12 / 7 OZ	\$21.99	0.75		16.49
BBRLCLS	PICKLE CHIP 1/4" PUCKERED	5 Gal	\$34.98	2.00		69.96
CLABGIR	POWDER BAKING	10#	\$21.93	0.50		10.97
UNC BEN	RICE CONVERTED	1 / 25 LB	\$32.25	0.50		16.13
schreiber	chicken fried chicken breading	1 / 30 LB	\$97.68	0.50		48.84
SYS CLS	SALT GRANULATED	25lbs	\$8.67	1.00		8.67
SYS CLS	SALT KOSHER ^	12 / 3 LB	\$34.59	0.25		8.65
FRANKS	BUFFALO SAUCE	4 / 1 GAL	\$72.20	1.25		90.25
HUYFONG	SAUCE CHILI HOT SRIRACHA	28 OZ	\$3.95	1.25		4.94
	MIRIN RICE VINEGAR	1 / 60 OZ	\$16.75	0.10		1.68
TABASCO	SAUCE GREEN PEPPER	12 / 5 OZ	\$40.51	1.00		40.51
LOUISNA	SAUCE HOT	24 / 6 OZ	\$24.87	1.00		24.87
CHOLULA	SAUCE HOT	12 / 5 OZ	\$30.30	1.00		30.30
TABASCO	SAUCE HOT CHIPOTLE PPR	12 / 5 OZ	\$39.55	1.00		39.55
LOUISNA	SAUCE HOT IN PLAS	Only / 1 GAL	\$11.56	4.00		46.24
KIKOMAN	SAUCE SOY	1 GAL	\$17.80	1.10		19.58
TABASCO	SAUCE TABASCO HOT	24 / 2 OZ	\$40.29	1.00		40.29
LEA&PER	SAUCE WORCESTERSHIRE	1 GAL	\$17.40	0.75		13.05
SYS REL	SHORTENING FRY LIQ CLR ZTF	1#	\$1.34	1432.00		1918.88
BKRSCLS	SUGAR BROWN LIGHT CANE	12 / 2 LB	\$32.86	0.08		2.74

BKRSCLS	SUGAR CONFECTIONER 10X CANE	12 / 2 LB	\$32.63	1.00		32.63
SYS CLS	SUGAR GRANULATED CANE X FINE	1 / 25 LB	\$29.95	2.50		74.88
SYS CLS	SUGAR PACKET ^	³⁰⁰⁰ / 1/100Z	\$20.85	1.00		20.85
EQUAL	SUGAR SUB BLUE	6 / 1 LB	\$46.95	1.00		46.95
EQUAL	SUGAR SUB BLUE PACKET	1 / 2000CT	\$41.45	1.00		41.45
SWT&LOW	SUGAR SUB PKT BULK	1 / 2000CT	\$24.75	1.00		24.75
SPLENDA	SUGAR SUB SWEETENER SPLENDA	²⁰⁰⁰ / 1 GM	\$44.95	1.00		44.95
SYS CLS	VINEGAR APPLE CIDER 50 GRAIN	4 / 1 GAL	\$22.96	3.00		68.88
AREZZIO	VINEGAR BALSAMIC ITALY	1 / 5 LTR	\$20.75	0.25		5.19
HEINZ	VINEGAR MALT	12 / 12 OZ	\$31.80			0.00
SYS REL	VINEGAR WHITE DISTILLED 4%	4 / 1 GAL	\$14.45	3.00		43.35
NATRGLO	CHIP WOOD HICKORY SMOKING	12 / 2 LB	\$21.70			0.00
C GEYSR	WATER SPRING ALPINE FLT TOP	35 / 16.9OZ	\$7.00	3.00		21.00
TOTAL DRY						4138.39
SPICE						
	scorpion pepper	1#	\$79.00			0.00
	carolina reaper	1#	\$79.00			0.00
	habanero powder	1#	\$25.00			0.00
	ghost pepper	1#	\$43.00			0.00
Woodland	mild	4 / 5 lb	\$62.89	1.25		78.61
Woodland	meduim	4 / 5 LB	\$98.86	0.75		74.15
Woodland	hot	4 / 5 LB	\$158.15	0.75		118.61
Woodland	poultrygeist	4 / 5 LB	\$547.09	1.25		683.86
	CHICKEN FLOUR	30lb	49.92	5		249.60
	CHICKEN FRIED CHICKEN	30lb	97.63			0.00
	SPICE BAY LEAVES SEMI	12 oz	12.34	1		12.34
	SPICE ALLSPICE WHOLE	14 oz	10.8	1		10.80
	SPICE ALLSPICE GROUND	16 oz	10.32	1		10.32
	SPICE Cajun Blackfish	6 LB	\$36.57	1.00		36.57
	SPICE butt rub	35 LB	\$199.64	0.90		179.68
	SPICE CALGARY SEASONING	7#	\$32.92	1.00		32.92
	SPICE CELERY SEED WH	Only / 1 LB	\$9.82	1.00		9.82
	SPICE CHILI POWDER	5#	\$32.72	1.00		32.72
	SPICE CHILI POWDER DRK MEXENE	5#	\$31.16	1.00		31.16
	SPICE CHIVE FREEZE Dried	1.5 OZ	\$7.26	1.00		7.26
	SPICE CINNAMON GRND	Only / 14 OZ	\$7.12	1.00		7.12
	SPICE CINNAMON STICK	Only / 8 OZ	\$8.11	1.00		8.11
	SPICE CORIANDER GROUND	12 oz	\$4.90	1.00		4.90
	SPICE CUMIN GRND	5#	\$22.11	1.00		22.11
	SPICE FLORIDA BAY	28 OZ	\$7.45	1.00		7.45
	SPICE FISH FRY	40 LB	\$83.20	1.25		104.00
	SPICE GARLIC POWDER	5 LB	\$32.35	1.00		32.35
	SPICE GOLD DUST	8 LB	\$61.82	1.00		61.82
	SPICE GARLIC DRY CHOPPED	20 OZ	\$14.80	1.00		14.80
	SPICE GARLIC GRANULATED	7#	\$44.70	1.00		44.70
	SPICE HICKORY SMOKE SALT	12 LB	\$47.52	1.00		47.52
	Spice Memphis	30#	\$153.00	0.75		114.75
	SPICE MUSTARD DRY ENGLISH	12 OZ	\$4.80	1.00		4.80
	SPICE NUTMEG GROUND	20 OZ	\$26.33	1.00		26.33
	SPICE NUTMEG WHL	1 / 20 OZ	\$31.70	1.00		31.70
	SPICE ONION CHOPPED	3#	\$22.62	1.00		22.62
	SPICE ONION POWDER	6#	\$26.53	1.00		26.53
	SPICE OREGANO LEAF WH	1.5#	\$15.35	1.00		15.35
	SPICE PAPRIKA	5#	\$23.75	1.00		23.75
	SPICE PAPRIKA SMK	1.25#	\$20.18	1.00		20.18
	SPICE PEPPER BLACK COARSE GRND	4.75#	\$48.91	1.00		48.91
	SPICE PEPPER 30 MESH	5 #	\$41.94	1.00		41.94
	SPICE PEPPER CAYENNE GRND	5 lb	\$32.64	1.00		32.64
	SPICE PEPPER RED CRUSHED	1 / 12 OZ	\$6.26	1.00		6.26
	SPICE PEPPER WHITE GROUND	16 OZ	\$13.43	1.00		13.43
	SPICE PICKLING SPICE	16OZ	\$9.64	1.00		9.64
	SPICE SALT KOSHER FLAKE	10#	\$13.86	1.00		13.86
	SPICE SAGE GROUND	Only / 11 OZ	\$17.98	1.00		17.98
	SPICE THYME LEAVES WHL	8OZ	\$6.34	1.00		6.34
	SPICE TURMERIC GROUND	Only / 1 LB	\$11.84	1.00		11.84
	Vanilla		\$29.36	1		29.36
	VANILLA BEAN	4OZ	\$107.08			0.00

	VANILLA PASTE	Quart	\$111.76			0.00
	SPICE PINK CURING SALT		\$14.82	1		14.82
	CARAMEL	19.5	\$3.95	0.5		1.98
	CHICKEN BASE	1#	\$7.00	4		28.00
TOTAL SPICES						2486.30
SEAFOOD						
Destin Ice	Red Grouper	lb	20.95			0
New Orleans	Jumbo Lump- Wild Venezuela	lb	28.99			0
New Orleans	Past. Claw	lb	18.95			0
Destin Ice	Oysters	lb	18			0
Destin Ice	Flounder	lb	13.95			0
Destin Ice	Crawfish Meat	lb	11.99			0
New Orleans	Snapper	lb	24			0
Sysco	Shrimp 31/40	case	67.95			0
Sysco	Shrimp 13/15		95.35			0
Sysco	Oysters on Half shell	case	98.52			0
TOTAL SEAFOOD						0.00
PAPER & DISP						
PARIDISE	BAG PAPER BRN HNDL SROYAL 70#	100 / EA	\$32.00			0.00
PARIDISE	Multi Fold Towels (App Nap)		\$20.00	0.20		4.00
PARIDISE	Crayon 3PK Red Blue Yellow,	720/CS	\$46.50	0.20		9.30
PARIDISE	Regstr Ribbon Blk/Red ERC-30/38	1/24	\$26.00	1.00		26.00
PARIDISE	Take-Out Hinged 9x9x3" Molded Fiber	200/cs	\$72.00	1.00		72.00
PARIDISE	Take-Out Hinged 6x6x3" Molded Fiber 200cs	500/cs	\$74.00	1.00		74.00
PFG	Pick Wood 5" Cat Fish Party Fowl 1000CS	1000/cs	\$52.00	1.00		52.00
PFG	Pick Wood 5" Hot Party Fowl 1000CS	1000/cs	\$52.00	2.00		104.00
PFG	Pick Wood 5" Medium Party Fowl 1000CS	1000/cs	\$52.00	1.00		52.00
PFG	Pick Wood 5" Mild Party Fowl 1000CS	1000/cs	\$52.00	2.00		104.00
PFG	Pick Wood 5" Poultrygeist Party Fowl 1000CS	1000/cs	\$52.00	1.00		52.00
PFG	Pick Wood 5" Southern Fried Party Fowl 1000CS	1000/cs	\$52.00	2.00		104.00
PFG	Pick Bamboo Skewer 6" 1026-1 1600CS	1600/cs	\$21.00			0.00
PARIDISE	Wrapped Black Straws 500 x 24 boxes	24box/cs	\$108.00	0.50		54.00
PARIDISE	Thank you bag - plastic bag	700/cs	\$25.00	0.50		12.50
Sysco	8oz White Togo Cup Combo	1000/cs	\$60.00	0.75		45.00
Sysco	12oz White Togo Cup Combo	1000/cs	\$65.00	1.50		97.50
kahlua	4oz clear plastic togo ramekin	2500/cs	\$154.00			0.00
kahlua	4oz clear togo ramekin lid	2500/cs	\$110.00	0.50		55.00
PARIDISE	9x9 Black plastic togo box w/ clear lid	100/cs	\$110.00	0.20		22.00
kahlua	9 inch round foil container	500/cs	\$83.00	1.20		99.60
kahlua	9 inch round lid	500/cs	\$45.00	1.00		45.00
PARIDISE	White Linen like napkin 14x 14 inch	1000/cs	\$64.00	3.00		192.00
kahlua	1/6 fold white napkin din rm 10/100	1000/cs	\$64.00	1.00		64.00
PFG	French Fry Bags	1000/cs	\$36.00	3.75		135.00
	Half Logo Paper		\$112.00	0.50		56.00
kahlua	Full Logo Paper	4000/cs	\$94.66	1.25		118.33
kahlua	12oz plastic cup	1000/cs	\$69.00	1.75		120.75
kahlua	16oz plastic cup	1000/cs	\$89.00	0.50		44.50
kahlua	12/16oz plastic cup LID	1000/cs	\$110.00	0.80		88.00
FOODHAND	Zip Lock 2 Gal	100 / 2GAL	\$16.39	2.00		32.78
SYS CLS	BAG BOILABLE VACUUM POUCH Large	1 / 500	\$103.87	0.25		25.97
DELITNR	CONTAINER PLAS DELI TRANS W/L	240 / 16OZ	\$59.66	0.20		11.93
DELITNR	CONTAINER PLAS DELI TRANS W/L	240 / 32 OZ	\$85.32	0.20		17.06
PACTIV	CONTAINER DELI TUB 64 OZ	1 / 120 CT	\$86.53			0.00
PACTIV	DELI TUB LID 6"	1 / 120 CT	\$47.16			0.00
SYS REL	FOIL ALUMINUM 18x1000'	1 / 18 IN	\$71.75	1.00		71.75
SYS CLS	FILM PVC ROLL 2000FT	1 / 12IN	\$12.95	3.00		38.85
SYS CLS	FILM PVC ROLL 2000FT	1 / 18"	\$17.75	0.50		8.88
SYS CO	FILTER PAPER CONE	1 / 100 CT	\$111.66			0.00
RTI	FILTER PAPER Machine					0.00
kahlua/sysco	GLOVE NITRILE HIGHPERF PF LRG	Only / 100 CT	\$6.00	10.00		60.00
	GLOVE POLY	1 CS	\$61.59	0.50		30.80
SYS CO	GRILL BRICK 3.5IN THICK	12 / 8X4IN	\$20.15	0.33		6.72
SYS CLS	HAIRNET NYLON LG DKBRN LT WGT	Only / 144CT	\$16.91			0.00
kahlua	KIT CUTLERY FKS/S&P/NAP PP WH	250 / CT	\$36.00	1.00		36.00
SYS IMP	LID PLAS CLR F/1.5-2.5OZ PRTN	24 / 100CT	\$47.50			0.00
SYS CLS	LINER PAN QUILLON TREATED	1000 / 16X24	\$56.05			0.00
	LINRT PAN STEAM TABLE 1/2	1 CS	\$45.16	1.50		67.74

BAK-O-MAT	PAN LINER/PARCHMENT HALF SHEET	1000 CT	\$44.30	0.50		22.15
SYS CLS	LINER TRASH 38X58 1.6M BLK	100 / 60 GAL	\$31.75	0.20		6.35
SYS CLS	NAPKIN BEV 9.38X9.38 1PLY WHT	8 / 500 CT	\$23.15			0.00
DIXIE	STIRRER PLAS CKTL 5.5" BLACK	10 / 1000CT	\$39.95			0.00
SYSCO	TAPE PAPR CASH REG RL 1PLY 3"	50 / 165 FT	\$41.80			0.00
kahlua	TAPE PAPR CASH REG RL 2 PLY 3"	50 / 100 FT	\$46.50	0.50		23.25
kahlua	TAPE PAPR CASH REG THRM 3-1/8	50 / 200FT	\$56.00	1.00		56.00
kahlua	TISSUE TOILET WRPD 4X3.75 2PL	12/case	\$41.19			0.00
SYSCO	TOWEL ROLL NOPERF 350 EARTH	3/case	\$51.75			0.00
kahlua	TOWELETTE MOIST HOT/COLD LRG	250 / 8"X10"	\$32.00			0.00
SYSCO	SAVADAY	1 / 460 CT	\$71.00	1.00		71.00
TOTAL PAPER & DISP						2489.70
CHEMICAL/JANTRL						
	SOLID BRILLIANCE RINSE AID CAPSULE	2/CS	\$157.79	0.50		78.90
	DIP IT	8/case	\$150.91	0.10		15.09
	ULTRA SAN	5 GALLON	\$41.32			0.00
	ECOLAB SOAP	4/case	\$59.15			0.00
	Wood Chip hickory smoking	12/2	\$21.70	1.17		25.32
	Solid Power XI DISH SOAP CAPSULE	4/CS	\$115.66	1.00		115.66
	OASIS MULTI QUAT SANITIZER	1/2.5 GALLON	\$196.74	1.00		196.74
	LIQUID RINSE ADDITIVE GLS WASHER	1/2.5 GALLON	\$122.44	1.00		122.44
	ECOLAB YELLOW PEROXIDE	2/CS	\$149.45			0.00
	FABULOUSO	4/CS	\$29.90	0.50		14.95
TIDE	FLOOR CLEANER	1 / 18 LB	\$53.73	0.25		13.43
	LIME AWAY	4 / 1 GAL	\$132.22	0.75		99.17
	DEGREASER BOIL OUT	1 CS	\$59.97			0.00
	DAWN LIQUID SOAP	4/CS	\$60.65	0.75		45.49
	FIRST MARK ALL PURP W/BLEACH BOTTLE	6/CS	\$47.27			0.00
	SUPER TRUMP GLASS DETERGENT	4/CASE	\$182.72	0.50		91.36
	ECO SAN - FOR GLASS WASHER	4/CASE	\$86.14			0.00
	SCOTCH GRIDDLE CLEANER	1 case	\$98.59			0.00
	TERMINATOR DEGREASER	4/CASE	\$99.00	1.00		99.00
	STAINLESS STEEL CLEANER CAN	12/CS	\$54.21	0.10		5.42
TOTAL CHEMICAL/JANTRL						922.96
FOOD IN PRODUCTION						
CAMBRO	Burger	1 / EA	\$29.28	6.00		175.68
SYSCO	Wing	1 / EACH	\$101.00	1.50		151.50
CARLISL	Lollipop	1#	\$2.50	1.00		2.50
SYSCO	Pounded chicken	1pc	\$2.00			0.00
SYSCO	Tattooed chicken	1pc	\$2.00	24.00		48.00
WORLD	Chicken liver	cs	\$17.85			0.00
CARLISL	Chicken breast	1 / 6 OZ	\$1.60			0.00
	FUDGE PIES	1pc	\$0.75	30.00		22.50
	straw jam		\$36.43	0.00		0.00
	CATFISH	#	\$9.01	2.00		18.02
	DRESSING		\$12.00	23.00		276.00
	CHUB		\$12.00	<u>20.00</u>		240.00
	PULL MEAT	#	\$4.60	45.00		207.00
	whiskey bbq	gal	\$23.32			0.00
	Chorizo	2#	\$8.00	0.00		0.00
	BANANA PUDDINE	1/2 GAL	\$8.00	0.00		0.00
	CHEERWINE BACON JAM	1 QT	\$9.00	0.75		6.75
	WHISKEY APPLE BUTTER	1 QT	\$14.21	0.50		7.11
TOTAL food in production						1155.06
PRODUCE						
PACKER	AVOCADO HASS BRKNG FRESH	1 / 60 CT	\$37.50	0.25		9.38
PACKER	BLACKBERRY FRESH	CLAM-EA	\$3.85	5.00		19.25
	diced tomato	2 / 2.5 LB	\$33.50	4.00		134.00
	diced onion	2 / 5 LB	\$29.50	1.00		29.50
	diced carrot	5#	\$6.25			0.00
	diced celery	4 / 5 LB	\$34.10	0.50		17.05
	yukon	50#	\$27.50			0.00
	NAPPA CABBAGE	5 #	\$11.70	0.00		0.00
	JICAMA	3#	\$6.00	2.00		12.00
	ORANGE ZEST	1 / 30 OZ	\$32.70			0.00
PACKER	CARROT FRESH JUMBO	1 / 25LB	\$25.00	1.00		25.00
PACKER	CELERY stick	2 / 5 LB	\$15.47	1.00		15.47
SYS NAT	CILANTRO FRESH HERB	1 LB	\$9.50	0.50		4.75

PACKER	carrot stick	1 / 5 LB	\$13.60			0.00
PACKER	CUCUMBER FRSH	1 / 24 CT	\$29.00	1.00		29.00
SYS NAT	GARLIC WHL PLD	1 / 5 LB	\$23.90	1.10		26.29
SYS CLS	LEMON CHOICE FRESH	1 / 140 CT	\$44.00	1.00		44.00
SYS NAT	chopped romaine	6 / 2 LB	\$18.32	1.00		18.32
	ROMAINE HEARTS	12 / 3 PK	\$56.50			0.00
PACKER	LIME FLORIDA FRESH	1 / 10 LB	\$11.50	1.00		11.50
SYS IMP	ONION GREEN FRSH	1 / 2 LB	\$19.00	3.00		57.00
PACKER	ONION SWEET FRSH	1 / 40 LB	\$45.00	0.75		33.75
SYS IMP	SLAW MIX	1 / 20 LB	\$25.50			0.00
	RED BELL	EA	\$2.10	8.00		16.80
	GREEN BELL	EA	\$1.00	8.00		8.00
	baby kale	3 lb	\$21.25	1.00		21.25
	diced cucumber	2 / 5 LB	\$29.90			0.00
	fajita mix	5#	\$19.95			0.00
	1/4 cut potato	5#	\$12.45			0.00
	sliced yukon	20#	\$25.00			0.00
	spinach	4/2.5#	\$22.50	1.00		22.50
	banana	5 #	\$6.95	2.00		13.90
	HUMMUS	2 / 4 LB	\$32.42	0.25		8.11
NATALIE	LEMON JUICE	6 / 32 OZ	\$31.29	16.00		500.64
NATALIE	LIME JUICE	6 / 32 OZ	\$31.95	8.00		255.60
	ICEBERG	24 CT	\$98.00	2.00		196.00
SYS NAT	PARSLEY CLN/WASH FRESH HERB	4/1 LB	\$18.44	1.00		18.44
MTG	DEMI	1/16oz	\$17.40	0.00		0.00
PACKER	PEPPER JALAPENO FRESH	1 / 10 LB	\$15.50	1.00		15.50
PACKER	POTATO SWEET #2 FRSH	1 / 5 LB	\$6.70	2.00		13.40
SYS NAT	THYME FRESH HERB	1 LB	\$13.35	1.00		13.35
SYS IMP	TOMATO 2 LAYER 5X5 FRESH	1 / 50 CT	\$30.50	1.50		45.75
TOTAL PRODUCE						1635.49
DISPENSER BEVRG						
KICKEN	COFFEE COL 100% DECAF FINE W/	42/CS	\$50.40	0.00		0.00
KICKEN	TEA ICED AUTO BREW FLTR POUCH 3.5OZ	20 / CS	\$49.40	2.00		98.80
KICKEN	COFFEE COL 100% FINE W/F	36/CS	\$43.20	1.00		43.20
PEPSI	SYRUP DR. PEPPER	1 / 5 GAL	\$99.30	2.00		198.60
PEPSI	SYRUP SIERRA MIST	1 / 5 GAL	\$99.30	2.00		198.60
PEPSI	SYRUP CHEERWINE	1 / 5 GAL	\$85.00	0.00		0.00
PEPSI	SYRUP LEMONADE TROPICANA	1 / 5 GAL	\$99.30	0.00		0.00
PEPSI	SYRUP TONIC	1 / 5 GAL	\$99.30	1.00		99.30
PEPSI	SYRUP GINGER ALE	1 / 2.5 GAL	\$59.12	1.00		59.12
PEPSI	SYRUP SWEET & SOUR	1 / 3 GAL	\$93.70	2.00		187.40
PEPSI	SYRUP CRANBERRY	1 / 3 GAL	\$139.50	0.00		0.00
PEPSI	SYRUP PEPSI 5X1 BIB	1 / 5 GAL	\$99.30	3.00		297.90
PEPSI	SYRUP PEPSI DIET 5.5X1 BIB	1 / 5 GAL	\$99.30	3.00		297.90
PEPSI	SYRUP MTN DEW 5X1 BIB	1 / 5 GAL	\$99.30	1.00		99.30
PEPSI	SYRUP MARGARITA MIX	1 / 3 GAL	\$93.70	0.00		0.00
PEPSI	SYRUP ORANGE CRUSH 5X1 BIB	1 / 5 GAL	\$99.30	2.00		198.60
PEPSI	SYRUP PINEAPPLE	1 / 3 GAL	\$139.50	0.00		0.00
TOTAL DISPENSER BEVRG						1778.72
					DAIRY	1534.59
					MEATS	654.05
					POULTRY	2006.79
					FROZEN	911.99
					CANNED & DRY	4138.39
					SPICE	2486.30
					SEAFOOD	0.00
					PAPER & DISP	2489.70
					CHEMICAL/JANITORIAL	922.96
					FOOD IN PRODUCTION	1155.06
					PRODUCE	1635.49
					DISPENCER VEG	1778.72
					INVENTORY	19714.03

Exhibit to Schedule A/B: Property
Part 8, Number 50

Kitchen Equipment	Quantity
Heat Lamps	3
Hood Systems (All)	1
Ovens	2
Flat Ops	1
Stoves	1
Fryers	5
Deli/Prep Coolers	4
Low Boy Coolers	0
Standing Coolers	1
Walk-In Coolers	1
Standing Freezers	1
Walk-In Freezers	1
Mixers	3
Kettles	0
Inductions Eyes	2
Induction Ovens	0
Salamanders	1
Off-Site Fryers	0
Ice Machines	1

Bar Equipment	Quantity
Service Wells	2
Ice Machines	0
Reach-In Coolers	2
Sliding-Door Coolers	3
Frozen Drink Machines	3
Draft System (# of Taps)	24

Furniture	Quantity
Merch Displays	1
Host Stands	1
Cupboards (PDR)	0
Chairs	97
Bar Stools	59
High Chairs	4
Tables (4 Seats or Less)	20
Tables (Large Format)	9
Patio Table (4 Seats or Less)	0
Patio Tables (Large Format)	0
Server Stations	1
Prep Tables	2
Expo Shelving	1
Liquor Cages	1
Dish Shelving	3
Dry Good/Paper Product Shelving	8

Audio/Visual	Quantity
System	1
Televisions	14
Speakers	17
Cameras	12
Monitors	1
Ipad (Controls)	1

Point of Sale	Quantity
KDS Screens	1
Terminals	6
Handhelds	7
Charging Stations	2
Cash Drawers	2
Printers	10

Office Furniture/Equipment	Quantity
Desks	1
Chairs	2
Computer	2
Printer	1
Shelving	1